

Company: AnniQ Al Ltd
Founder: Jean Bernier

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Industry: Al SaaS | Round Stage: Seed / Series-A | Generating Revenue: Yes

# **INVESTMENT DETAILS**

Current Round: \$5,000,000

Terms: \$5MM for 20%

Committed: \$0 Soft Circled: \$0

Remaining: \$5,000,000

## **USE OF FUNDS**

Hiring (50%): \$2.5M

Marketing (30%): \$1.5M

Product/Service Development (10%): \$500K

Operational Expenses (5%): \$250K Legal / IP (Patents) (5%): \$250K

# **MILESTONES**

AnniQ MVP Validated

Founder Institute Alumni 2023 (UK)

Microsoft Founders & Amazon Activate

Bitrix24 Partner

# **MANAGEMENT**

Jean Bernier, CEO & Founder

Ivonne Bernier, CRO & Co-Founder

### **ADVISORS**

Laura Bolaños, Marketing Advisor Arnold Ayton, Business Advisor

Max Turning, Business Model Advisor

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Mauricio Ruiz, Strategy Advisor

# WHOLLY OWNED SUBSIDIARIES

AnniQ - anniq.ai

Spin Quantum Tech - spingtech.com

### **PROBLEM**

SMEs are struggling to stay afloat in today's competitive market, hindered by a lack of understanding of their customers and an inability to anticipate market trends. These companies often rely on outdated methods and compete primarily on price, leading to unsustainable growth and operational inefficiencies. This results in frustrated entrepreneurs and teams facing the daunting challenge of improving their business without clear direction or solutions.

### SOLUTION

An all-in-one platform that uses companies' data to help them generate strategies and actions to develop their market and customers, all in minutes and a few clicks.

### **REVENUE STREAM**

AnniQ Subscriptions: \$697/mo - \$1997/mo

Al & Analytics Projects: \$30K+ Quantum Projects: \$300K+

#### MARKET

DOMESTIC INT'L

TAM - 6M co / \$300B TAM - 21.5M co / \$1.07T SAM - 595K co / \$29.7B SAM - 1.4M co / \$70B SOM - 307K co / 15.3B SOM - 150K co / 7.5B

### COMPETITORS

FUTRLI - futrli.com (acquired by Sage - Unknown)
Segment - segment.com (acquired by Twilio - \$3.2B)

### **OPPORTUNITIES**

FoundersLab Program, Microsoft Marketplace, AWS Marketplace, & Google Cloud Marketplace

#### INTELLECTUAL CAPITAL

**Patents**